

**Historic Homeowner Worksheet**

Named Insured: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Occupation/Employer: \_\_\_\_\_

Complete address of property: \_\_\_\_\_

County: \_\_\_\_\_

Telephone # for contact Home \_\_\_\_\_ Work \_\_\_\_\_

Effective date of coverage? \_\_\_\_\_ Year built: \_\_\_\_\_

OWNER OCCUPIED RENTED BUILDERS RISK VACATION HOME

Style of home: COLONIAL ANTEBELLUM VICTORIAN TOWNHOUSE/ROWHOME  
FARMHOUSE FEDERAL GREEK REVIVAL

Exterior Construction: BRICK STONE WOOD SIDING STUCCO

Age of roof: \_\_\_\_\_  
Number of Years

Roof Construction: Shingle Tar (flat) Metal Tin Slate

Have Electric, Plumbing, and Heating been updated? (Y/N) If So, What Year? \_\_\_\_\_

Livable square footage (without basement) \_\_\_\_\_  
Number of Square Feet

Does your home have a centrally monitored alarm system? Y / N

Fire department \_\_\_\_\_ fire hydrant \_\_\_\_\_  
Number of Miles Number of Feet

Valuables:  
Fine Arts: \_\_\_\_\_ Jewelry: \_\_\_\_\_ Other: \_\_\_\_\_

Current Insurance Company \_\_\_\_\_

Current Dwelling Limit \_\_\_\_\_ Deductible \_\_\_\_\_

Do you feel your home is currently underinsured? (Y/N)

Purchase Price of home: \$ \_\_\_\_\_ Date Purchased \_\_\_\_\_

Have there been any paid claims for the past 36 months? Y / N (If Yes, Please describe)

Have you been cancelled, declined or non-renewed for cause? Y / N

Are you interested in an automobile or Umbrella quote as well? (Y/N)

**NOTES**  
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